

Exhibit AA

Form of Securities Data Collection Form

Instructions: Please fill out all the yellow highlighted cells.

IS PROJECT DATA ENTRY COMPLETE?	NO, PLEASE SUPPLY DATA TO EACH CELL BELOW	
Project Name		
Project Street Number		
Project Street Name		
Project Sponsor		
Total Units		
Num Units Restricted by MOHCD Bond docs		
MOHCD Project Manager		
IS BOND ISSUANCE DATA ENTRY COMPLETE?	NO, PLEASE SUPPLY DATA TO EACH CELL BELOW	Description of Data Requested
Bond Issuance Name		The series name for the bond issuance in format YYYY + letter (eg "1999 Z")
Issuing Agency	MOHCD	Issuing Agency - select from drop down menu
General Bond Issuance Notes		General Notes about the bond issuance
Trustee (OR Fiscal Agent) Name		Trustee Name - select from drop down menu
Trustee/Fisc Agent Contact Name		Trustee - Contact person's name
Trustee/Fisc Agent Contact Email		Trustee - Contact person's email address
Trustee/Fisc Agent Contact Phone Number		Trustee - Contact person's phone number
Bond Purchaser		Bond purchasing entity - (i.e., construction lender)
Allocation Amount		The amount of bonds approved to be allocated per CDLAC resolution
BOS-Approved Issuance Amount		The amount of bonds approved to be issued according to the BOS issuance Resolution
BOS Issuance Resolution - Reso Number		Resolution number approving bond issuance
BOS Issuance Reso - Approval Date		Board of Supervisors' bond issuance resolution approval date (mm/dd/yy)
Actual Issuance Amount		Amount of bonds actually issued
Date of Initial Bond Issuance		Date of initial bond issuance as stated on bond/note (mm/dd/yy)
Place In Service Date		Project's Place In Service date (mm/dd/yy)
Bond Maturity Date		Date of bond maturity (mm/dd/yy)
Affordability Req't Summary		Summary of the affordability requirements
Affordability Period Start Date		Affordability period start date - be as specific as possible.
Estimated Year of Earliest Affordability End Date		Year of estimated affordability end date from field "AffordabilityEndDate-Estimate"
Estimated Earliest Affordability End Date		Estimated affordability end date based on terms described in regulatory agreement (mm/dd/yy)
Other Affordability End Date Triggers		Other affordability end date triggers to monitor that are not specifically tied to a hard end date - i.e., end of Section 8, other sections in bond regulatory agreement with City specific requirements
Citations - Affordability End Date		Citations from the Bond Regulatory Agreement, including definitions and section references, that were used to estimate the affordability end date e.g., "Definition of Qualified Project Period; Sections 2, 5 and 7"
Narrative Summary re: Affordability End Date		Summary of the provisions in the Regulatory Agreement that determine when the affordability period ends. Typically found in the definition of Qualified Project Period and the sections for City and CDLAC requirements
One Time Fee Amount		One time fee amount related to bond issuance
One Time Fee Description		Description of one time fee (i.e., issuance fee)
Notes - Recurring Fee		Notes regarding the recurring fee
Text from Reg Agmt re: Recurring Fee		Text from regulatory agreement regarding the recurring fee
Recurring Fee Amt Due		Recurring fee amount
Recurring Fee - # Payments/Yr		Recurring fee - number of payments due per year as defined in regulatory agreement
Recurring Fee - 1st pay'mt due month		1st month of the year when recurring fee is due.
Recurring Fee - 2nd pay'mt due month		2nd month of the year when recurring fee is due.
Recurring Fee - 3rd pay'mt due month		3rd month of the year when recurring fee is due.
Recurring Fee - 4th pay'mt due month		4th month of the year when recurring fee is due.
Recurring Fee Term		Term for which recurring fee is to be paid as defined in regulatory agreement
CDLAC Application Number		CDLAC application number
CDLAC Project Name		CDLAC project name as stated on CDLAC Resolution
CDLAC Resolution Approval Date		Date of CDLAC resolution approving bond issuance (mm/dd/yy)
CDLAC Resolution Number		Resolution number of CDLAC resolution approving bond issuance
Certificate of Compliance Required?		Annual certificate of compliance requirement, as contained within the CDLAC Resolution (Yes/No)
Applicant Self Certification Required?		Applicant self certification requirement - req't started in 2012. All projects 2012 onward will have requirement. (Yes/No)
Services that were available to the residents free of charge, on site or at another designated location within 1/4 mile of the project		
Service Amenities Req't End Date	12/30/1909	auto calculates, 10 years form PIS
After School Program/s (y/n)		Yes or No
Licensed Day Care Service (participant fees are allowable for day care ONLY) (y/n)		Yes or No
Youth Program/s (y/n)		Yes or No
Educational Classes (e.g. basic skills, computer training, ESL) (y/n)		Yes or No
Health and Wellness Services/Programs (y/n)		Yes or No
Employment Services (y/n)		Yes or No
Case Management, Information and Referrals (y/n)		Yes or No
Benefits Assistance and Advocacy; Money Management; Financial Literacy and Counseling (y/n)		Yes or No
Support Groups, Social Events, Organized Tenant Activities (y/n)		Yes or No
Other Service #1 - Please specify in column G.		If yes, describe the service
Other Service #2 - Please specify in column G.		If yes, describe the service
Green Bldg/Energy Req'ts?		Are green building/energy requirements per CDLAC Resolution? (yes/no)
CDLAC Cert of Compliance Contact Name		Sponsor contact name for solicitation of Certificate of Compliance
CDLAC Cert of Compliance Contact Email		Sponsor contact email for solicitation of Certificate of Compliance